

Beginner – Codebook

The Codebook is a list of your projects questions and serves as a quick reference for viewing the attributes of any given field in the project without having to download and interpret the Data Dictionary or access the Online Designer. This is particularly helpful when you are in Production mode since the only way you can access an instrument via the Online Designer is by entering into Draft Mode.

Times when it may be helpful to access the Codebook:

- When you are writing conditional logic for an Automated Survey Invitation
- When you are writing calculated fields
- When you are using piping

骨 Project	Home 🛛 🗄 Project Setup	C Online Designer	Data Dictionary	/ ECodebook	
reference for Data Dictiona	is a human-readable, read- riewing the attributes of any y. Note: Checkbox fields hav er/Data Dictionary as well as	given field in the project e their coded values disp	without having to down layed both in the forma	mload and interpret the nat defined by users in the	
🖶 Print pag	2		🛢 Data I	Dictionary Codebook	

2	#	Variable / Field Name	Field Label Field Note	Field Attributes (Field Type, Validation, Choices, Calculations, etc.)
Inst	rume	nt; Project (project)		~ Collapse
2	1	proj_id	Project ID	text
2	2	title	Section Header: Demographic Characteristics Project Title	notes
J.	3	pi_firstname	PI First Name	text
2	4	pi_lastname	PI Last Name	text
-	5	pi_vunetid	PI VUnetlD	text
2 F	6	project_type	Project Type	dropdown 1 Expedited 2 Full Committee

Access the codebook view by clicking the **Codebook** button () on the left-hand navigation bar Under Project Home and Design.



Collapse/expand instruments in Codebook

If you have multiple instruments and many fields within your project, the Codebook page can be very long. There may be times when you want to only look at the fields for a specific instrument. To condense the page so that you are only viewing the specific instrument you wish to look at, you can use the 'collapse' option.

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				✓ Expand all Instruments
	#	Variable / Field Name	Field Label Field Note	Field Attributes (Field Type, Validation, Choices, Calculations, etc.)
Inst	trume	nt: Project (project)		▲ Collapse
0	1	proj_id	Project ID	text
80	2	title	Section Header: Demographic Characteristics Project Title	notes
2 T	3	pi_firstname	PI First Name	text
2	4	pi_lastname	PI Last Name	text
8	5	pi_vunetid	PI VUnetID	text
5	6	project_type	Project Type	dropdown 1 Expedited 2 Full Committee

Likewise, when all instruments are collapsed, you can expand them.

Print page

🛢 Data Dictionary Codebook

✓ Expand all instruments

	#	Variable / Field Name	Field Label Field Note	Field Attributes (Field Type, Validation, Choices, Calculations, etc.)	
Ins	Instrument: Project (project)				
Ins	Instrument: Workflow (workflow)				
Ins	Instrument: Pre-Review Administrative (prereview_administrative)				
Ins	Instrument: Pre-Review Biostatistics (prereview_biostatistics)				
Ins	Instrument: Pre-Review Scientific (prereview_scientific)				
Ins	Instrument: Pre-Review Participant (prereview_participant)				
Ins	Instrument: Pre-Review Budget (prereview_budget)				
Ins	Instrument: Pre-Review Nursing (prereview_nursing)				
Ins	Instrument: Pre-Review Cores (prereview_cores)				