


Templates- REDCap – How-To Guide


Templates

When users create new projects using the green **New Project** link, they can choose to utilize a template to help them get started.

Home  My Projects **+ New Project**

Before the project is created, you'll need to select the *Use a template* option. These templates are standardized in accordance with our institutional policies.

Project creation option:

- Empty project (blank slate)
- Upload a REDCap project XML file (CDISC ODM format) 
- Clinical Data Mart: Create a project and pull multiple medical records from AHEpic
- Use a template (**Recommended** | Atrium standardization pre-built into instruments)

You can choose only one template per project. A description is available for each of them. Users can scroll to find a number of different templates that are designed to be bases for projects relating to surveys, quizzes, randomized trials and more.

<small>select template</small>	Template title (sorted by title)	Template description
<input type="radio"/>	AH Base Project (Demographics & Patient Data)	Includes a Demographics instrument and a Patient Data instrument with common data standardization. An ideal, compliant starting point for a classic research study, registry, or QI project.
<input type="radio"/>	AH Base Project (Demographics only)	This template gets you started with a single prepared data collection instrument for Demographic data consisting of 14 fields. These data elements are standardized.
<input type="radio"/>	AH Base Project (Longitudinal)	Includes a Demographics instrument and a Patient Data instrument with common data standardization, as well as several Events and is preset in longitudinal mode for projects that will be collecting repeated data points over time.
<input type="radio"/>	AH Base Project (Surveys + Longitudinal)	Includes a Demographics instrument and a Patient Data instrument with common data standardization, as well as several Events, is preset in longitudinal mode, and has surveying enabled.
<input type="radio"/>	AH Base Project (Surveys)	Includes a Demographics instrument and a Patient Data instrument with common data standardization with surveying enabled. The ideal starting point for a project containing