

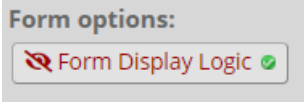
Proficient – Form Display Logic

Purpose

Form Display Logic uses conditional logic to disable specific data entry forms on the Record Status Dashboard. This can help ensure a form's data is recorded at the right time and by an appropriate person.

Enabling Form Display Logic

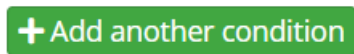
To enable Form Display Logic, go to the **Online Designer**.



Enabling Form Display Logic

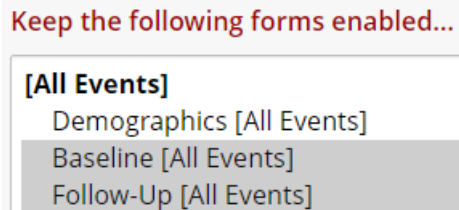
Step 1

Add a condition.



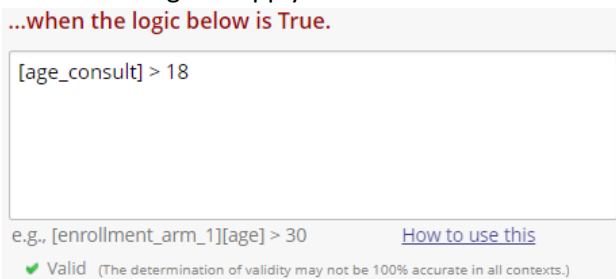
Step 2

Select which forms you'd like to keep enabled. One or more can be selected per condition.



Step 3

Choose the logic to apply.



You can add multiple conditions, if needed, or you can delete all conditions at once. If multiple conditions are applied to the same form, only one needs to be met for a form to be enabled.









Additionally, there are optional settings that will allow you to choose to keep forms with data enabled or to auto-continue past surveys that are disabled due to form display logic.

Optional Settings:

- Keep forms enabled if they contain data**
Only disable empty forms (those with a gray form status icon).
- Enable support for Survey Auto-Continue**
When collecting data via survey, any currently hidden forms will be skipped over when the "Auto-continue to next survey" option is being used.

Example

In this example the **Baseline** and **Follow-up** forms are only enabled for participants that are older than 18. In the first record, the participant is 36 and in the second, they are 17.

ID	Demographics	Baseline	Follow-Up
<u>1</u> Name 1, Resident			
<u>2</u> Name 2, Physician			

Note

The Form Display Logic does not impact data imports and is not utilized by the Survey Queue. It can affect the behavior of the Survey Auto-Continue feature if the checkbox for it is enabled.